

NOTICES

Notice No.	20260106-21	Notice Date	06 Jan 2026
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) For FAIRCHEM ORGANICS LIMITED		
Attachments	Letter of Offer.pdf		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated Nov 02, 2020, and 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that **FAIRCHEM ORGANICS LIMITED ("The Company")** Offer to Buyback of **425,000 (Four Lakhs Twenty Five Thousand)** fully paid- up equity shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company ("Equity shares" or "shares"), at a price of **Rs. 800/- (Rupees Eight Hundred Only) per equity share** payable in cash for an amount upto **Rs. 3,400 Lakhs (Rupees Three Thousand Four Hundred Lakhs Only)**, representing 3.26% of the total number of equity shares in the paid- up equity Share Capital of the Company as on March 31, 2025 from all the Eligible Shareholders of equity shares of the company as on Monday, January 5, 2026 (Record Date) as per the records made available to the Company by depositories as on the record date, on a proportionate basis (subject to small shareholder reservation), through the "Tender Offer" route, **from Thursday, January 8, 2026, to Wednesday, January 14, 2026.**

Letter of Offer is herewith attached for perusal.

BSE shall be the designated stock exchange for the said offer.

Market participants are further requested to note that this offer will be as per the SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210- 16 dated Feb 10, 2017, 20190424- 35 dated April 24, 2019 and 20200528- 32 dated 28 May 2020 and the details of this Offer to Buy would be available on BSE Website - www.bseindia.com.

Deputy Vice President

Listing Business Relationship

January 06, 2026